



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, January 10, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

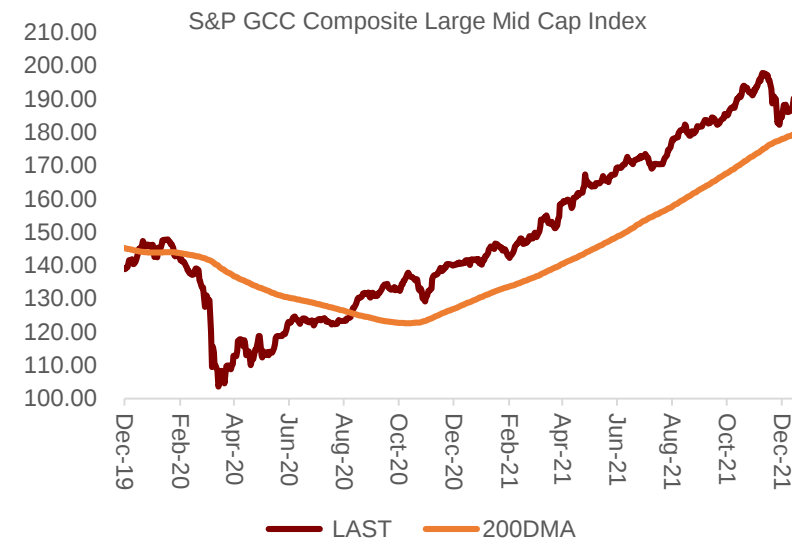


Market Watch

Monday, January 10, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,664.830	0.90	3.40	3.40	3.40	3.40	10,061 SAR	2.53	18.32
Qatar (QE Index)	12,056.380	0.37	3.70	3.70	3.70	3.70	607 QAR	1.72	16.23
Dubai (DFMGI)	3,229.57	0.31	0.31	1.05	1.05	1.05	321 AED	1.57	24.22
Abu Dhabi (ADI)	8,353.990	-0.30	-1.58	-1.58	-1.58	-1.28	1,435 AED	1.84	16.70
Bahrain (BAX)	1,790.535	-0.22	0.47	-0.37	-0.37	-0.37	18 BHD	1.52	9.99
MUSCAT SE INDEX	4,221.581	0.11	2.23	2.23	2.23	2.23	5 OMR	0.90	13.25
SP GCC Comp LMC	194.769	0.67	2.65	2.65	2.65	2.65			
Developed Markets									
MSCI World Index	3,177.54	-0.22	0.00	-1.68	-1.68	-1.68			
U.S. (S&P 500)	4,677.03	0.33	-1.87	-1.87	-1.87	-1.87			
U.K. (FTSE 100)	7,476.27	-0.12	-0.12	1.24	1.24	1.24			
Japan (Topix)	1,995.68	-0.07	0.17	0.17	0.17	0.17			
Emerging Markets									
MSCI EM Index	1,226.10	0.74	0.00	-0.48	-0.48	-0.48			
China (SSE Composite)	3,593.52	0.39	0.39	-1.27	-1.27	-1.27			
India (Sensex)	60,395.63	1.09	1.09	3.68	3.68	3.68			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,190.04	0.53	2.09	2.09	2.09	2.09	42.46 KWD	2.13	26.37
Kuwait Permier Index	7,795.90	0.46	2.05	2.05	2.05	2.05	31.76 KWD	2.27	26.87
Kuwait Main Index	6,014.97	0.76	2.19	2.19	2.19	2.19	10.70 KWD	1.72	25.00
NIC 50	8,707.65	0.57	2.17	2.17	2.17	2.17	28.60 KWD	2.25	25.87
Kuwait Sector									
Banking	1,662.960	0.50	2.48	2.48	2.48	2.48	24.60 KWD	1.31	27.87
Telecom	1,097.260	0.41	0.72	0.72	0.72	0.72	3.35 KWD	0.91	15.09
Industrials	1,151.060	0.48	0.84	0.84	0.84	0.84	4.06 KWD	0.88	14.02
Financial services	1,457.780	0.77	2.42	2.42	2.42	2.42	3.74 KWD	0.85	13.16
Real estate	1,354.590	0.62	2.12	2.12	2.12	2.12	2.90 KWD	0.75	50.15
Basic materials	1,036.590	1.00	1.15	1.15	1.15	1.15	0.92 KWD	1.89	27.22
Health care	798.48	0.00	0.00	0.18	0.18	0.18	0.40 KWD	6.16	12.03
Consumer services	729.720	0.28	-0.19	-0.19	-0.19	-0.19	0.73 KWD	0.89	15.17
Insurance	1,530.940	-0.23	-0.16	-0.16	-0.16	-0.16	0.64 KWD	0.84	8.56
Consumer Disc	1,436.990	0.95	7.51	7.51	7.51	7.51	0.22 KWD	1.34	8.87
Energy	1,418.200	0.34	-0.70	-0.70	-0.70	-0.70	0.29 KWD	1.01	14.84
Technology	756.600	4.00	10.64	10.64	10.64	10.64	0.01 KWD	0.86	0.00
Utilities	592.110	0.90	-1.32	-1.32	-1.32	-1.32	0.25 KWD	3.95	18.95



What Move the GCC markets

Oil Prices

Oil prices edged up on Monday as supply disruptions in Kazakhstan and Libya offset worries stemming from the rapid global rise in Omicron infections, Brent crude rose 24 cents, or 0.3%, to \$81.99 a barrel.

Kuwait Market

The market closed today up by + 0.53%, closed at 7,190.04 value traded 59.8 million KD, Premier market value traded reached 38.0 million KD and closed at 7,795.90 up by + 0.46%

Saudi Market

The Market closed up today by + 0.90%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.



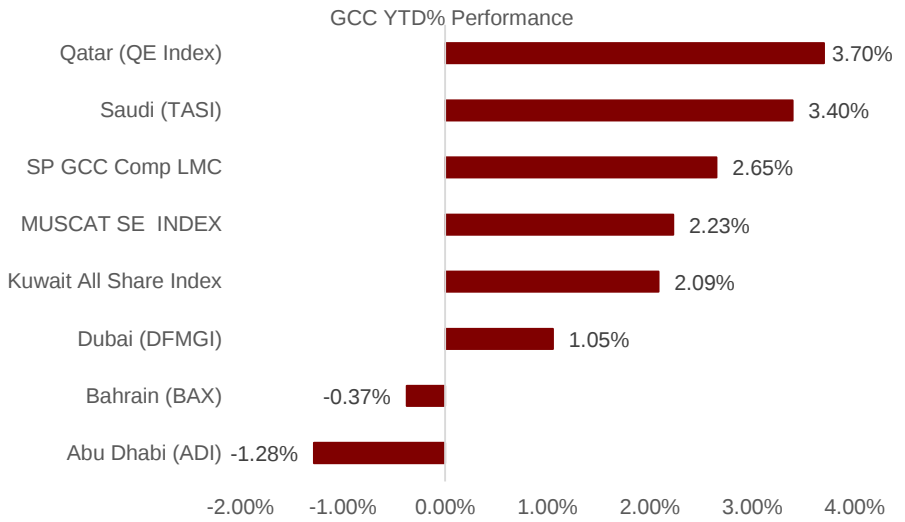
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.028	0.49	3.11	3.11	3.11	3.11	7.36 KWD	1.90	27.00
KFH	0.846	0.48	1.68	1.68	1.68	1.68	7.11 KWD	3.27	32.00
Zain	0.599	0.34	0.67	0.67	0.67	0.67	2.58 KWD	2.17	13.67
BOUBYAN BANK	0.814	0.37	3.04	3.04	3.04	3.04	2.58 KWD	3.68	34.00
Agility	0.963	0.73	1.90	1.90	1.90	1.90	2.13 KWD	0.98	2.04
Saudi Arabia									
ARAMCO	35.650	-0.14	-0.42	-0.42	-0.42	-0.42	7,141.33 SAR	6.68	21.45
SABIC	119.000	0.17	2.59	2.59	2.59	2.59	356.47 SAR	2.05	35.00
STC	111.600	-0.36	-0.71	-0.71	-0.71	-0.71	224.04 SAR	3.27	19.90
AL-RAJHI BANK	145.600	1.53	2.68	2.68	2.68	2.68	358.57 SAR	5.63	25.69
NCB	69.200	1.32	7.45	7.45	7.45	7.45	305.90 SAR	1.90	19.58
United Arab Emirates									
ETISALAT.AD	30.000	-2.47	-5.36	-5.36	-5.36	-5.36	267.51 AED	5.81	28.98
FAB.AD	18.740	1.08	-0.53	-0.53	-0.53	-0.53	202.46 AED	1.85	16.66
EMIRATES NBD	13.350	-0.37	-1.48	-1.48	-1.48	-1.48	84.64 AED	0.99	10.61
DB ISLAMIC BK	5.510	0.36	2.42	2.42	2.42	2.42	39.75 AED	1.04	14.64
EMAAR PROPERT	4.990	0.40	2.04	2.04	2.04	2.04	40.65 AED	0.62	12.90
Qatar									
QNB	20.230	0.10	0.20	0.20	0.20	0.20	187.59 QAR	1.86	15.85
INDUSTRIES QAT	16.040	0.56	3.55	3.55	3.55	3.55	96.97 QAR	2.58	14.48
QA ISLAMIC BK	19.380	0.41	5.73	5.73	5.73	5.73	45.83 QAR	1.91	14.39
MASRAF AL RAYA	4.999	0.18	7.74	7.74	7.74	7.74	46.64 QAR	2.52	16.81
MESAIEED PETRO	2.330	1.75	11.48	11.48	11.48	11.48	28.91 QAR	1.72	17.55
OMAN									
BANK MUSCAT	0.514	0.78	6.20	6.20	6.20	6.20	1.82 OMR	0.87	8.33
OMANTEL	0.768	-0.52	2.13	2.13	2.13	2.13	0.58 OMR	1.03	7.69
BANK DHOFAR	0.130	1.56	1.56	3.17	3.17	3.17	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.196	0.00	0.00	0.00	0.00	0.00	0.32 QAR	0.58	12.71
OMINVEST	0.310	0.00	1.31	1.31	1.31	1.31	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Dec-21	20.76%	12.46%	0.06%	0.38%	0.41%	4.48%	2.68%	10.34%	5.23%	4.57%
5-Jan-22	20.86%	12.53%	0.06%	0.38%	0.40%	4.83%	2.66%	10.35%	5.24%	4.44%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.53 %The leading sector best performance indices today are Technology 4 % Basic materials 1 % Consumer Disc 0.95 % respectively

Telecommunication sector are up today by + 0.41 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -1.27 %

KSA

Saudi Armco has a negative performance today by -0.14 %, SABIC has a positive performance today by + 0.17 %

STC has a negative performance today by -0.36 %, Al Rajhi Bank has a positive performance today by + 1.53 %

UAE

ETISALAT AD closed down today by - 2.47 %, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw